

Wisconsin Family Business Forum Program Schedule – 2017-2018



Wednesday, August 2, 2017- Forum Picnic

Wisconsin Timber Rattlers Game – 7:05pm Game Time

Wednesday, August 9, 2017 – 1st Annual Golf Outing

10:30am Registration; 11:00am Lunch; 11:45am Shotgun Start
FarVu Golf Course, Oshkosh

*All proceeds benefit the WFBF Scholarship Fund

Thursday, August 24, 2017

7:30am Registration; 8:00 – 12:00am Program
UW Oshkosh Alumni & Welcome Conference Center, Oshkosh

Facilitation Training

Presenter: Dale Feinauer, College of Business, UW Oshkosh

- ❖ The purpose of facilitation training is to provide individuals with the skills and techniques that are applicable to family business related facilitation as well as to community and volunteer venues. Quality facilitation assists groups in the discussion of key issues and increases the value of their discussions and problem solving. All participants will have an opportunity to practice meeting facilitation skills.

Thursday, September 21, 2017

7:30am Registration; 8:00 – 12noon Program
UW Oshkosh Appleton Executive Education Center, Appleton

Untangling the Web: Mapping Family & Business Dynamics – Part II

Presenters: Ken Utech & Nicole Smith, Utech Organizational Development

- ❖ In Part I, we discussed mapping in the business and family. In Part II, we will continue untangling the family and business dynamics by identifying roles played in the family and in the business. What are the strengths and weaknesses of each member and how it fits or does not fit their role in the business.

Thursday, October 19, 2017

7:30am Registration; 8:00 - 11:00am Program
Bridgewood Conference Center, Neenah

Rise and Fall of a Family Business: The Constructive Use of Conflict

Presenter: Doug Box – Box Family Advisors, LLC

- ❖ There is no family business story that does not involve some degree of conflict. Excessive family conflict is one of the reasons many family-owned businesses do not make it into the next generation. Families in business together often provide the ultimate testing ground for managing conflict. Constructive conflict behavior can be learned, but most people have never seen such an approach modeled at home. Doug provides a real-life example of the staggering impact that conflict can have on a family and relationships. He focuses on helping attendees avoid the mistakes his family made and how relationships can actually grow through the constructive use of conflict.

Tuesday, December 5, 2017 – Succession Planning Summit

7:30am – 5:00pm Tentative

UW Oshkosh Alumni & Welcome Conference Center, Oshkosh

Morning Session: Panel Discussions

Lunch: Keynote Speaker

Afternoon Session: Fire Drills: Contingency Plans for Managing Sudden Change

Presenters: Bonnie B. Hartley and Michael T. Hartley - Cultivating Change, LLC

Thursday, January 18, 2018

7:30am Registration; 8:00 – 10:00am

UW Oshkosh Appleton Executive Education Center, Appleton

The Numbers Story – What Do They Mean and Why Do They Matter

Presenters: Bank First National Staff

Tuesday, February 6, 2018

7:30am Registration; 8:00 – 10:00am

von Briesen & Roper, s.c. Oshkosh, WI

Best Practice

Presenters: von Briesen & Roper Attorneys

Tuesday, March 6, 2018

7:30am Registration; 8:00 – 10:00am

Bridgewood Resort Hotel & Conference Center, Neenah

Embezzled! Surviving Fraud in Your Family Business

Presenter: Tyra Dellacroce – Connecticut Stone Supplies

- ❖ In 2014, Tyra Dellacroce's family Business, Connecticut Stone Supplies fell victim to a large scale embezzlement scheme that was perpetrated by the company's contract CFO, a personal friend of the family. Instead of being victimized, Tyra and Connecticut Stone went on the offensive and assisted the law enforcement in the investigation, federal prosecution and sentencing of the suspect. The Connecticut Stone story is one of perseverance and dedication not only to justice but to rebuilding and strengthening a family business and a community that was nearly destroyed from one person's greed.

Monday, May 7, 2018 - WFBF 22nd Annual Celebration

5:00pm – 8:00pm

UW Oshkosh Alumni Welcome & Conference Center, Oshkosh, WI