

Succession Planning Assistance Application

Applications are due April 2, 2018 and submitted to Nancy Jo Dietzen at wfbf@uwosh.edu

Business Name: _____

My company is a family business: Yes No

My company is part of or serves the defense supply chain: Yes No

Does your company have a strategic plan? Yes No

Business Address: _____

City: _____ State: _____ Zip: _____

Primary Contact Person: _____

Telephone (_____) _____ Website: _____ E-mail: _____

Founder of the Business: _____ Year Founded: _____ Number of Employees: _____

Annual Revenue in Millions: (Please indicate range)					
< \$1 <input type="checkbox"/>	\$1-4 <input type="checkbox"/>	\$ 5-9 <input type="checkbox"/>	\$10-24 <input type="checkbox"/>	\$25-49 <input type="checkbox"/>	
\$50-74 <input type="checkbox"/>	\$75-99 <input type="checkbox"/>	\$100-149 <input type="checkbox"/>	\$150-199 <input type="checkbox"/>	\$200 <input type="checkbox"/>	

Brief Description of Product(s) and/or Service(s): _____

Please list the names and titles of key employees (attach separate sheet if necessary)

Name	Title	Relationship

Community involvement – Please list any organizations or causes your company supports (attach separate sheet if necessary)

Organization/Cause	Relationship (member, donor, volunteer, etc)

Selected applicants will be required to play an active role in the creation of their succession plan. In person meetings with leadership, stakeholders and your succession planning consultant are required.

SIGNATURE: _____

DATE: _____