

# DoD Succession Planning Grant Application

Applications are due April 15, 2018 and submitted to Nancy Jo Dietzen at [wfbf@uwosh.edu](mailto:wfbf@uwosh.edu)

Business Name: \_\_\_\_\_

My company is a family business: Yes  No

My company is part of or serves the defense supply chain: Yes  No

Does your company have a strategic plan? Yes  No

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Contact Person: \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_ Website: \_\_\_\_\_ E-mail: \_\_\_\_\_

Founder of the Business: \_\_\_\_\_ Year Founded: \_\_\_\_\_ Number of Employees: \_\_\_\_\_

Annual Revenue in Millions: (Please indicate range)					
< \$1 <input type="checkbox"/>	\$1-4 <input type="checkbox"/>	\$ 5-9 <input type="checkbox"/>	\$10-24 <input type="checkbox"/>	\$25-49 <input type="checkbox"/>	
\$50-74 <input type="checkbox"/>	\$75-99 <input type="checkbox"/>	\$100-149 <input type="checkbox"/>	\$150-199 <input type="checkbox"/>	\$200 <input type="checkbox"/>	

Brief Description of Product(s) and/or Service(s): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Please list the names and titles of key employees (attach separate sheet if necessary)

Name	Title	Relationship

Community involvement – Please list any organizations or causes your company supports (attach separate sheet if necessary)

Organization/Cause	Relationship (member, donor, volunteer, etc)

Selected applicants will be required to play an active role in the creation of their succession plan. In person meetings with leadership, stakeholders and your succession planning consultant are required.

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_