

What's Your Succession Plan?



Our Speakers



Kevin Eismann
Epiphany Law
Certified Exit Planning Advisor,
Attorney and Business Owner

Kevin Eismann brings a unique, full-circle perspective to his clients because he is a business owner, Certified Exit Planning Advisor, as well as an attorney. Kevin provides an understanding and road-map to help business owners reach their personal and business goals .

Kevin has been providing business owners with practical, cost effective solutions since 1996.



Shipra Seefeldt, MSE, LPC, LCSW, ACFBA
Strategic Solutions Consulting, LLC.
President & CEO

Shipra started Strategic Solutions Consulting (SSC) in 2001. SSC is a family business that consults to family businesses by providing a very distinctive model of consulting services. Shipra and her children Greg (MBA and Psychology degrees), and Anjali (Master's degree in Industrial/Organizational Psychology), work as an intergenerational consulting team, usually working with at least 2 generations in family businesses.



Steve Sorenson
von Briesen & Roper, s.c.
Attorney & Shareholder

Steve Sorenson is a Shareholder with more than 35 years of experience helping clients with a wide range of legal issues. He provides counsel on corporate law, business succession planning and estate planning. He also represents municipalities and with regard to real estate he counsels on land use, zoning, smart growth, water front litigation and nonmetallic mining. He is a Fond du Lac County Court Commissioner and serves as a mediator and arbitrator in real estate and labor disputes.



Gregory B Pierce, JD
Windward Wealth Strategies, Inc.
President & CIO

Gregory is the President & CIO of Windward Wealth Strategies, Inc. and President of Fox Valley Pro Basketball. He has 25 years of investment experience and is extensively involved in the community. He is a board member of GO-EDC, The Grand Oshkosh, and President of Peace Lutheran of Neenah. Gregory enjoys spending time with his wife Toni, 4 adult children, and 6 grandchildren.